



What's
Your
Plan...

We can help.

SmartChoice

*Financial & Estate Planning
Solutions Made Easy*

affinitygroupcu.org



SmartChoice Financial Services

In these times of economic uncertainty, is your financial future built upon on a firm foundation? Wouldn't it be nice if you could be on solid financial footings regardless of what our future holds? Well, there is good news.

We are in business to serve you! More specifically, we are in business to help you work toward your lifelong financial goals. Services available include:

- Financial Planning & Consulting
- Retirement Planning
- Business Planning & Development
- Full Service Brokerage Accounts*
- College Funding Programs
- Public Speaking & Educational Seminars
- Stocks*, Bonds*, CD's*, Money Markets*
- Insurance: Life, Health, Disability, Long-Term Care
- Retirement Plans: IRA, SEP, 401k, Keogh, 403b



Thomas T. Landis, Financial Consultant

Tom has more than 27 combined years of financial advisory and business development experience. He has advised on over \$300 million in equities, fixed income and alternative investments, for both individuals and institutional investors. His passion is helping individuals and families plan for retirement and meet their long term financial goals.

Planning For Your Future

Planning For Your Future PLLC. is an estate planning and asset protection firm based in Southfield, Michigan.

We provide a vast array of legal services to achieve our client's goals. We partner with a team of finance and tax planning professionals to help people in all stages of their lives to create plans to protect themselves and their loved ones. Areas of Practice include:

- Elder Law
- Powers of Attorney
- Contested Estates
- Pre-Nuptial Agreements
- Probate
- Deeds
- Living Wills
- Wills
- Living Trusts
- Guardianship
- Special Needs
- Conservatorship

Deborah McMillan Lampar

Deborah McMillan Lampar is our senior attorney. She has been practicing law in the area of Wills, Trusts and Probate for over 20 years. Deborah listens to each client and takes the time necessary to make certain each client's wishes and needs are met.



**Set up an appointment at any AGCU Branch
or call Thomas T. Landis directly at 248-662-2000
or Deborah McMillan Lampar at 248-497-6901.**

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